

Financial Reporting with Power BI Course

Modernize Your Financial Reporting with Elegant Training Center!

Discover how to turn complex financial data into clear, interactive, and insightful reports using Microsoft Power BI. This course is perfect for accountants, finance managers, analysts, and business professionals who want to automate and elevate financial reporting for better business decisions.

Upcoming Batches

Talk to Raj Sir for schedules and batch details

Join Our Financial Reporting with Power BI Course in Dubai

Transform Raw Data into Powerful Financial Insights

Learn to connect Power BI with your financial systems (Excel, ERP, accounting software), model your financial data, and build dashboards that make it easy to analyze performance, track KPIs, and share financial insights with your team or management—no more manual reports or spreadsheets!

Why Choose Financial Reporting with Power BI?

- ✓ Build dynamic P&L, Balance Sheet, and Cash Flow dashboards
 - ✓ Automate monthly, quarterly, and yearly financial statements
 - ✓ Connect to multiple data sources (Excel, SQL, accounting software)
 - ✓ Perform drill-down analysis for deeper financial insights
 - ✓ Track budgets, forecasts, actuals, and variances
 - ✓ Visualize KPIs—revenue, expenses, profit margins, ratios
 - ✓ Use DAX to create custom measures and financial metrics
 - ✓ Set up role-based security for confidential reporting
 - ✓ Share and schedule financial reports automatically
 - ✓ Learn best practices in financial storytelling and visualization
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Who Should Join?

- ✓ Accountants and finance professionals
- ✓ MIS and business analysts
- ✓ CFOs and finance managers
- ✓ Auditors and controllers

- ✓ Entrepreneurs and business owners
 - ✓ Anyone responsible for financial reporting or analysis
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Course Topics – Financial Reporting for Power BI

Introduction to Power BI for Financial Reporting

- Overview of Power BI
- Importance of Financial Reporting
- Course objectives and outcomes

Getting Started with Power BI

- Power BI installation and setup
- Navigating the interface
- Connecting and importing financial data

Fundamentals of Financial Reporting

- Types of Financial Reports
 - Income Statement
 - Balance Sheet
 - Cash Flow Statement
- Key concepts and compliance

Creating Financial Reports in Power BI

- Building Income Statements
- Designing Balance Sheets
- Constructing Cash Flow Statements
- Visualization tips for each report

Advanced Financial Analysis

- Accounts Receivable Analysis
- Revenue and Sales Insights
- Creating dynamic and interactive reports

Financial Ratios Using Power BI

- Key financial ratios explained
- Calculating ratios with DAX
- Benchmarking and analysis

Effective Visualization Techniques

- Choosing the right charts
- Best practices in financial data visualization
- Enhancing readability and impact

Practical Case Study

- Real-world scenario walkthrough
- Data import, cleaning, and transformation
- Comprehensive report building and insights


Conclusion & Next Steps

- Recap of key skills
- Applying learning in real business scenarios
- Resources for continued growth

Course Highlights

- 100% hands-on—practice with real financial datasets
- Sample files for P&L, Balance Sheet, and cash flow reporting
- Business-focused case studies from multiple industries
- Free templates and Power BI financial visuals
- Flexible timings: weekday, weekend, evening, online or in-person
- Small batches for individual support
- Completion certificate from Elegant Training Center (KHDA-attested available)

Duration

 **16 to 20 hours** (customized for batch and pace)

Career Benefits

- Financial Analyst
 - MIS/BI Specialist
 - Finance Manager
 - Reporting Executive
 - Auditor/Controller
 - Business Owner/Entrepreneur
 - Any finance or analytics role requiring reporting automation
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Contact us for next batch schedule and course fees.

Call/WhatsApp: +971 54 749 5664

Email: info@elegant-training.ae

Upgrade your reporting—deliver powerful, automated financial insights with Elegant Training Center!

Choose Elegant Training for Financial Reporting with Power BI

Modern. Automated. Insightful.



REAL-WORLD, JOB-READY SKILLS

Move from manual spreadsheets to automated dashboards—save time, reduce errors, and impress management.



STEP-BY-STEP, PRACTICAL TEACHING

Learn every step with hands-on demos, business cases, and finance-focused projects.



FLEXIBLE SCHEDULES FOR WORKING PROFESSIONALS

Join on weekdays, weekends, or evenings—online or in-person, with all classes recorded for revision.



EXPERT FINANCE & BI TRAINERS

Learn from trainers who understand both finance and Power BI—get practical, relevant advice for your industry.



PROJECTS & CASE STUDIES

Build real dashboards—monthly P&L, cash flow trackers, budget vs. actuals, and more—with direct trainer feedback.

Financial Reporting with Power BI – FAQs

1. Who teaches this course?

Expert trainers with backgrounds in finance, accounting, and business intelligence.

2. Is this course for beginners or advanced users?

Suitable for anyone with basic Excel and finance knowledge—no Power BI experience needed.

3. What will I be able to do after the course?

Connect financial data, automate reporting, build interactive dashboards, and deliver clear insights to management.

4. Will I get personal support?

Yes, small batches and one-on-one help for questions and projects.

5. Are there real case studies?

Yes, all content is based on practical business scenarios—P&L, cash flow, budgets, and more.

6. What assignments are included?

Projects like building a financial dashboard, analyzing trends, and automating monthly reporting.

7. Are online and in-person classes available?

Yes, flexible learning to suit your needs.

8. Will I get templates and files?

Yes, reusable Power BI templates, sample datasets, and finance visuals included.

9. Do I get a certificate?

Yes, plus KHDA-attested certificate if required (extra fee).

10. How does this help my career?

In-demand skills for finance, analytics, and management roles—move from Excel to true business intelligence.

11. How do I register and what do I get?

Contact us at +971 54 749 5664 or info@elegant-training.ae.

Receive notes, templates, trainer support, and a completion certificate.

Automate, visualize, and explain your financials—become a Power BI financial reporting expert with Elegant Training Center!