

CISI - International Introduction to Securities & Investment-IISI-Level 1



One of the 3 papers for Investment Operations Certificate Qualification

About CISI-the Certifying Body-UK

The CISI (Chartered Institute of Securities and Investment) is the largest and most widely respected professional body in UK awarding perfect qualifications to those who work in securities and investment industries ensuring that the practitioners in the financial services industry attain the competence they need.

What the CISI IISI Level 1 Course Covers?

This qualification provides a comprehensive introduction to the financial services industry with a specific focus on investments from a global perspective. It is the **first step in the CISI's qualification pathway**, and it is taken by many practitioners as it is the foundation exam for higher level CISI qualifications.

The qualification covers key financial principles and products including assets and markets, equities, bonds, derivatives, investment funds, retirement planning, loans, mortgages and life assurance.

It explores the broader economic environment in which the financial services industry operates and looks at how economic activity is determined and managed in different economic and political systems. This qualification offers a first introduction to financial services regulation focusing on financial crime, insider trading and market abuse, and provides candidates with an understanding of ethical behavior and acting with integrity.

The course covers the essentials of financial planning, private client asset management, fund management, advisory functions and investment analysis from a global perspective, range of assets available in the market such as equities, bonds, derivatives, investment funds, retirement planning, loans, mortgages and life assurance retirement and protection planning and lifetime financial provision etc.

Taken as a stand-alone qualification.

Free CISI Student membership

Available to all, no entry level qualification required.

For whom the course is?

It is intended for new entrants and staff who are beginning their career in the financial services industry. The broad topics covered make the qualification suitable for all staff, not just those responsible for making investment decisions, including administration, finance and accounting, IT, customer service, sales and marketing and HR and training.

Pre-requisites: No previous skills or qualifications

Benefits of this qualification/certification:

- Global recognition
- High level of competence
- Specialization in the course
- Full study resources
- CISI Student membership

Your Steps to earn this certification course.

- Enroll with ELEGANT for Training and exam preparation.
- Register with CISI and book your exam-we will assist you.
- Exam Fee AED 1,200 Approx.
- Appear for the exam-anytime, result same time.
- Get your Certificate!

Our Training Methodologies and what we provide:

- Physical in person and Online Live Classes
- Total Duration of the training-20-25 hours
- Special Study Materials prepared by ELEGANT.
- Text Materials from CISI
- Past Questions & Answers review
- Mock Tests for each Chapter
- Recorded Classes
- Unlimited sessions

Exam Format

1 Hour Exam-CBT test-50 MCQs-50 marks

Pass marks-70%-No negative marking.

Pass rate-55-60%

Recommended study-70-80 hours.

Can be taken any time of the year.

Prometric Centers-Dubai & Abu Dhabi and all other countries

Result declaration same time

Refer site: WWW.CISI.ORG

Exam Syllabus/Course Outlines

1. Introduction-3 marks
2. The Economic Environment- 4 marks
3. Equities/Stocks-9 marks
4. Bonds – 7 marks
5. Other Markets and Investments – 5 marks
6. Derivatives – 4 marks
7. Investment Funds - 6 marks
8. Regulations and Ethics – 5 marks
9. Other Financial Products – 5 marks
10. Financial Advice – 2 marks

Training Duration: 20-25 hours-Weekend and weekdays class as per your convenience.

Fees: Negotiable-Please call/visit us

No of Students trained = 450 +

Our students are from:

UAE, KSA, Oman, UK

HSBC, Standard Chartered, Citi, RAK, Noor Bank, FAB, DIB, EIB

Takaful, Orient Insurance, DFM

Our trainers:

Are experts in the field of finance and investment.

30 years of Industry and Training Experience

Their qualifications are CA, CPA, CFA, CMA, ACSI, DipIFR

Our other CISI/Banking/Financial Courses

Fundamentals of Financial Services-Level 2

ICWIM-Level 3

International Certificate in Advanced Wealth Management-Level 4

Securities

UAE Financial Rules & Regulations

Risks in Financial Services

Operational Risk

DIFC Financial Rules and Regulations

Financial Courses-CFA, CPA, CMA, ACCA, CA, IFRS

How to start your training with us?

Fill in the enrolment form.

Make the payment.

We will send you the presentation slides.

Then you are ready for class

About ELEGANT TRAINING

At ELEGANT Training, we provide educational training to professionals and management personnel improving their career, skills, expertise, competence and business performance. We specialize in affordable and effective face-to-face training in a variety of courses to meet the needs of today's business. We believe in relevant and adequate training by expert professionals for individuals as well as corporate clients.

Why Choose ELEGANT?

Comprehensive Classroom training	Materials including presentation slides
Practical example and case studies	Mock tests Questions
E-Learning support tools-LMS	Study until you pass
Flexible timings/weekend classes	Assistance in placement
Flexible payment plans	KHDA approved

Contact Us:

Telephone: 971 4 399 7800, Call/WhatsApp: 971 50 675 3526